



BMO DATA INCIDENT CLASS ACTION SETTLEMENT – COURT APPROVED CLAIMS NOTICE

www.BMOSettlement.ca

You are a member of a Class Action that has settled. The Class Action concerns a 2018 data breach affecting the Personal Information of certain Bank of Montreal (“BMO”) clients (the “Incident”). This correspondence is sent by the Court approved Class Action Claims Administrator, Epiq Class Action Services Canada Inc.

The Settlement is not an admission of liability, wrongdoing or fault on the part of BMO.

A SETTLEMENT HAS BEEN APPROVED AND YOU ARE A MEMBER OF THE CLASS

The Settlement has been approved by the Courts in Ontario and Québec. You are a member of the Class. BMO’s records indicate that you are a member of Group[s] ●●●.

Pursuant to the Settlement, Class Members are categorized into the following Groups, based on BMO’s records:

Group 1: clients who had their Personal Information, including date of birth and SIN, accessed and posted online;

Group 2: clients who had their Personal Information, including date of birth and SIN, accessed but not posted online;

Group 3: clients who had their Personal Information, but not their date of birth and SIN, accessed but not posted online; and

Group 4: clients in Groups 1, 2, or 3 who, in addition, experienced unauthorized transactions in their accounts as a result of the Incident.

CHEQUE ENCLOSED FOR GROUP MEMBERS 1, 2 and 4

If you are a member of these Groups, enclosed is a cheque for your portion of the Settlement Funds - Fixed, after deduction for Class Counsel Fees and Disbursements approved by the Courts. These Funds are to compensate Class Members for time spent addressing issues arising from the Incident:

| Group | Fixed amount for: |
|----------------|--------------------------|
| Group 1 | 20 hours of time |
| Group 2 | 8 hours of time |
| Group 4 | 15 hours of time |

ADDITIONAL SETTLEMENT FUNDS THAT MAY BE CLAIMED BY GROUP MEMBERS 1, 2 AND 3

If you are a member of Groups 1 or 2, and you spent **more** time than indicated above to address issues arising from the Incident, you may submit a claim for additional compensation.

If you are a member of Group 3, you may submit a claim for the **time you spent addressing issues arising from the Incident**.

The claimable funds per Group are specified below. **Please note the amounts will be reduced by the Class Counsel Fees and Disbursements approved by the Courts.**

| Group | Additional claimable amount for: |
|----------------|--|
| Group 1 | Up to 3.5 additional hours at \$18/hr <i>(i.e. up to \$63)</i> |
| Group 2 | Up to 3.5 additional hours at \$18/hr <i>(i.e. up to \$63)</i> |
| Group 3 | Up to 5 hours at \$18/hr <i>(i.e. up to \$90)</i> |

The claims process is simplified and requires Class Members to certify the **time** (if in Group 3) or the **additional time** (if in Groups 1 or 2) they spent addressing issues arising out of the Incident. In order to submit a claim for Net Settlement Funds – Claimable, you **must** submit a Claim Form.

Please visit the Class Action Claims Administrator’s website to complete a Claim Form: **www.BMOSettlement.ca**.

The deadline for submitting a Claim Form is **April 11, 2022**.

To consult the Settlement Agreement or the Distribution Protocol, please visit the Class Action Claims Administrator’s website: **www.BMOSettlement.ca**.

If you cannot complete the claims form online, please contact the Class Action Claims Administrator for a paper application form.

For questions about completing your Claim Form, please contact the Class Action Claims Administrator:

Epiq Class Action Services Canada Inc.
Attention: BMO Data Incident Class Action Settlement Claims Administrator
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